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A Touchstone Energy® Cooperative

Commercial Adjustable Speed Drives

			form to ens	ure proper and promp	t payment of re	ebate.								
Customer Information Check if wind or solar generation is instal											installed.			
Company					Acc	Account Number			Phone					
Facility Ac	ddress (equipmer	t location)				City	у		Sta	te	Zip Code			
Mailing Ad	ddress (if differen	t than facility ad	dress above)			City	City			te	Zip Code			
First Name	e (contact person)				Email Address				1				
ACCOU	ACCOUNT TYPE where equipment is located: Farm Small Business Commercial/Industrial													
GENERA	L BUSINESS [ESCRIPTION:						(e.g. Manufa	acturing, S	School, G	rocery, Office, etc.)			
System Designer/Contractor Information (person responsible for final equipment specifications)														
Company Mailing Address City State Zip														
First Name (contact person) Last N			Last Name	ame P		hone		E-mail Address						
Equip	ment Infor	mation					1							
NSTALLATION TYPE: Additional/New Drives in Existing Facility Rebate Table														
	_	\sim	•	pjects are not eligible	•			Load Type		C	Rebate Per Horsepower			
DATE INSTALLED								Variable (fans, pu	mps)	ASD2	\$40			
	ED SYSTEM C						Fixed (all other)		ASD5	\$15				
Code	de Usage Manufacturer		Model	Drive Mo		Annual Operatio Hours	on Motor Co		ate pe olled power	Rebate				
*DO NOT	INCLUDE HOR	SEPOWER OF	redundan'	T (Secondary Back up) MOTORS			т	OTAL	REBAT	E			
	ebates for Re _l mum rebate =		<u>r facility</u>			Attach	contractor in	nvoice and manuf						
				Member and	System De	esigner A	greement							
By signin	g below, systen	n member and	d designer/v	endor agree to the Te	erms and Cond	litions (see l	back or separ	ate page) for this pr	ogram.					
Member N	Name/Title			Sys	System Designer Name/Title									
Member S	Signature			Sys	System Designer Signature Date									
Office Use	Only:		Cooperative Employee Nar		No	tes:				Au	thorized Amount			

Terms and Conditions - Adjustable Speed Drive Incentives

Program Offer: The Program covers products purchased and/or services rendered on or after January 1, 2024.

Requirements for ASD Installations:

- The ASD must have either an input line reactor or isolation transformer. The minimum requirement is that a 3% impedance reactor, based on the horsepower rating of the ASD, be installed.
- The National Electric Code should be followed for all applicable wiring and grounding.
- System designer or installing contractor should ensure that the ASD installation meets the Harmonic Test for Eligibility (see below) or ensure that the entire facility complies with IEEE Standard No. 519 after completion of the ASD installation or retrofit. Failure to comply with this rule may be cause for the Utility to deny the request for a rebate.
- In the case of new motor installations, the motor to be controlled must be NEMA Premium efficiency motor.
- Rebate requests for over \$5,000 shall require pre-approval.
- Maximum rebate is \$10,000 per facility
- Rebates are not available for replacement drives.

Harmonic Test for Eligibility

- 4. If the value on line 3 is less than 5% (ASD demand is less than 5% of the

nameplate kVA of the transformer), no further evaluation of harmonics is required to qualify the system for this program. This is not a guarantee by the Utility, in any way, that harmonics will not cause any problems for the Customer.

5. If the value on line 3 is 0.05 or greater (ASD demand is equal or greater than 5% of the nameplate kVA of the transformer), you must pre-qualify this application by using third party verification of measures taken to ensure compliance with the IEEE 519 Standard.

Important

ASDs can be sensitive to overvoltages that can occur when power factor correcting capacitor banks on the Utility power system are switched on. To qualify for an incentive payment under this program, each ASD must include a series reactor (inductor, choke) in its AC input connections. Your ASD supplier should assist in the sizing of the reactor while meeting the minimum requirement of a 3% impedance reactor, based on the horsepower rating of the ASD.

As a general rule, a 3% reactor is sufficient to avoid misoperation of ASDs during Utility capacitor switching and will also help reduce the magnitude of harmonic currents generated by the drive. In some instances your supplier may find it necessary to install 5% reactors and additional filtering devices to meet current and voltage harmonic distortion requirements.

If your power factor is less than 0.8 (80%), we recommend that you consider power factor correction concurrent with the installation of drives, because the presence of power factor correction equipment can influence proper reactor sizing, and because the presence of ASDs can influence the design of power factor correction equipment. In situations where the load from ASDs is a substantial part of the facility load, filters are recommended, rather than capacitors, for power factor correction.

The use of ASDs which incorporate pulse width modulation (PWM) may produce overvoltages which may cause premature failure of AC induction motors not rated for use with an inverter. When installing PWN drives you may consider utilizing inverter rated motors or suitable overvoltage mitigation devices that may include additional line reactors between the drive and the motor. Consider shaft grounding, insulated bearings, load side filters or conductive lubricants to prevent possible bearing frosting or fluting. This is particularly important for installations where the motor will operate in a narrow speed band for long periods of time.

General Terms and Conditions

Rebates shall be pro-rated based on the percent of power supplied by the utility if the customer has distributed generation.

Application Information: Missing or incorrect information on the application may delay processing and delivery of the rebate. An invoice is required and should include specific product information, including the brand, model, serial number and date of purchase of the energy efficient measures. Other information including manufacturer's equipment performance sheets may be required upon request.

The Utility reserves the right to verify sales transactions and to have reasonable access to the Customer's facility to inspect pre-existing equipment (if applicable) and energy efficient measures installed under this program.

Warranty Information: The Utility makes no warranties, expressed or implied, with respect to equipment operation, material, workmanship or manufacturing. The Utility does not guarantee that a certain level of energy or cost savings will result from the use of products covered by this program.

Limitation of Liability: The Utility's liability in connection with this program is limited to paying the rebate specified when all terms and conditions have been satisfied. Under no circumstances shall the Utility be liable for any consequential or incidental damages or tax liability resulting from participation in this program.

Participant Certification: Participating Customer certifies that he/she purchased and installed the equipment listed on their application at the defined location served by the Utility. The Customer agrees that all information provided is true and that he/she has conformed to all program requirements. If the equipment and application does not comply with the Utility's rules and qualifications, the rebate amount may be denied or adjusted.

Program Changes/Termination: The Utility reserves the right to extend, modify (including incentive levels) or terminate this Program at any time without prior or further notice. The Customer is responsible for checking with the Utility to determine whether the program has been changed or is still in effect.

Customers must apply for rebates within six (6) months of the purchase date (as shown on the Customer's invoice) and are subject to the current year program offer if received after January 31st. Past eligibility, however, does not guarantee that equipment will meet criteria for current programs in effect.

PRE-APPROVAL APPLICATION

The purpose of this pre-approval form is to assure the Utility and the Customer that the Adjustable Speed Drive (ASD) installer and the engineer or other persons responsible for specifying the equipment and its installation are familiar with the terms and conditions that must be met to ensure eligibility for rebates made available through the ASD program.

Customers should request that the specifying engineer/individual and installing contractor read and sign this document <u>prior to installation</u> to ensure that the installed ASD will qualify for a rebate through this program.

Failure to complete this pre-approval form, may result in the denial of a rebate request made by the Customer upon completion of the ASD installation.

Send a completed copy of this pre-approval form to the Utility for pre-approval of this project prior to equipment installation to ensure full payment of the requested rebate.

Commercial Member Information								
Company		Account Numb	Account Number		Phone			
Facility Address (equipment location)		City		State	Zip Code			
Mailing Address (if different than facility address above)		City		State	Zip Code			
First Name (contact person)	Last Name	Emai		ail Address				
Vendor or ASD System Designer (person	n responsible for final spe	ecifications of ASD e	quipment to be insta	alled)				
Agreement of Understanding								
By signing below, I acknowledge that: I have read and understood the informat All equipment being specified does satis The system specified is appropriate for the The electric Utility will be notified of any I also agree that the proposed system (check one of meets the Harmonics Test for Eligibility (In is based on a complete and thorough analythe IEEE 519 Standard in regard to harmonics	ofy the requirements for the type ne application and meets appli design specification changes of the following): pelow) sis of the affected electrical sy	pe of incentives under co icable codes, standards ystem to establish comp	onsideration and regulatory requiren oliance with	nents				
_	mics once the Aujustable Spee		ласе					
Signature		Date						
Project Information:								
Application (fan, pump, etc.)		Expected Completion Date						
Approximate Horsepower to be controlled		Estimated ASD Project Cost						
Harmonic Test for Eligibility:								
Enter total ASD load to be supplied by the transform power in kW				0.85 is a fair e	estimate of			
2. Enter the kVA rating of the transformer supplying	g power to the ASD loads	<u> </u>	kVA					
3. Divide line 1 by line 2		<u> </u>	<u> </u>					
4. If the value on line 3 is less than .05 (ASD demaid qualify the system for this program. This is not a								
5. If the value on line 3 is .05 or greater (ASD demusing third party verification showing measures	, , ,	•		pre-qualify this	s application			
Utility Use Only:	Pr	re-Approved Incentive \$						
Pre-Installation Verification	DateUt	tility Pre-Approval		Date				
Technical Review	Date Po	ost-Installation Verification		Date				